

## Shareholding Pattern

### VIRTUAL GLOBAL EDUCATION LIMITED

#### General Information

|   |                       |
|---|-----------------------|
| Scrip code  | 534741                |
| NSE Symbol  | NOTLISTED             |
| MSEI Symbol   | NOTLISTED             |
| ISIN  | INE247C01023          |
| Whether company is SME  | false                 |
| Class of Security   | Equity Shares         |
| Type of report  | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2025            |
| Shareholding pattern filed under  | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?               | false                 |

## Declaration

| Serial No. | Particular   | Yes / No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|------------|--|----------|-----------------------------|--------------------|--------------------------|
| 1          | Whether the Listed Entity has issued any partly paid up shares?                                  | false    | false                       | false              | false                    |
| 2          | Whether the Listed Entity has issued any Convertible Securities ?                                | false    | false                       | false              | false                    |
| 3          | Whether the Listed Entity has issued any Warrants ?  | true     | false                       | false              | true                     |
| 4          | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | false    | false                       | false              | false                    |
| 5          | Whether the Listed Entity has any shares against which depository receipts are issued?           | false    | false                       | false              | false                    |
| 6          | Whether the Listed Entity has any shares in locked-in?   | false    | false                       | false              | false                    |
| 7          | Whether any shares held by promoters are encumbered under 'Pledge'?                              | false    | false                       |                    |                          |
| 8          | Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?            | false    | false                       |                    |                          |
| 9          | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | false    | false                       |                    |                          |
| 10         | Whether company has equity shares with differential voting rights?                               | false    | false                       | false              | false                    |
| 11         | Whether the listed entity has any significant beneficial owner?                                  | false    |                             |                    |                          |

**Table I - Summary Statement holding of specified securities**

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         | Total as a % of (A+B+C) | No. Of Shares Underlying Outstanding convertible securities(XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X) |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|---|--|--------------------------------------|---|--|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         |                         |   |  |                                      |   |  |
|              |                                |                            |  |  |   |  |   | Class eg:X  | Class eg:Y | Total   |                         |   |  |                                      |   |  |
| (A)          | Promoter & Promoter Group      | 3                          | 46606012                                     |  |   | 46606012                                     | 11.00%  | 46606012  | 46606012   | 11.00%  |                         |   |  |                                      | 46606012  |  |
| (B)          | Public                         | 91447                      | 377057686                                    |  |   | 377057686                                    | 89.00%  | 377057686   | 377057686  | 89.00%  |                         |   |  |                                      | 377057686   |  |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |         |                         |   |  |                                      |   |  |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |         |                         |   |  |                                      |   |  |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |         |                         |   |  |                                      |   |  |
|              | Total                          | 91450                      | 423663698                                    |  |   | 423663698                                    | 100.00%   | 423663698   | 423663698  | 100.00% |                         |   |  |                                      | 423663698   |  |

Shareholding Pattern

| Serial No.   | Category & Name of the Shareholders (I)  | Category         | Category / More than 1 percentage | Bank Name | No of the Shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |        | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. of Outstanding ESC Grn (XC) |                                     |
|--|--|------------------|-----------------------------------|-----------|------------------------------|--|--|---|--|---|---|-------------|--------|--|--|---------------------------------|-------------------------------------|
|  |  |                  |                                   |           |                              |  |  |   |  |   | No of Voting (XIV) Rights                                     |             |        |  |  |                                 | Total as a % of Total Voting rights |
|  |  |                  |                                   |           |                              |  |  |   |  |   | Class eg: X   | Class eg: Y | Total  |  |  |                                 |                                     |
| A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (1) Indian   |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (a)  | Individuals/Hindu undivided Family   |                  |                                   |           | 1                            | 5000000                                      |  |   | 5000000  | 1.18%   | 5000000   | 5000000     | 1.18%  |  |  |                                 |                                     |
|  | PRAKASH CHAND GOYAL  |                  |                                   |           | 1                            | 5000000                                      |  |   | 5000000  | 1.18%   | 5000000   | 5000000     | 1.18%  |  |  |                                 |                                     |
| (b)  | Central Government/ State Government(s)  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (c)  | Financial Institutions/ Banks  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (d)  | Any Other (specify)  |                  |                                   |           | 2                            | 41606012                                     |  |   | 41606012   | 9.82%   | 41606012  | 41606012    | 9.82%  |  |  |                                 |                                     |
|  | I K F TECHNOLOGIES LIMITED   | Bodies Corporate |                                   |           | 1                            | 26106012                                     |  |   | 26106012   | 6.16%   | 26106012  | 26106012    | 6.16%  |  |  |                                 |                                     |
|  | SHREE ASSETS RECONSTRUCTION LIMITED  | Bodies Corporate |                                   |           | 1                            | 15500000                                     |  |   | 15500000   | 3.66%   | 15500000  | 15500000    | 3.66%  |  |  |                                 |                                     |
|  | Sub-Total (A)(1)   |                  |                                   |           | 3                            | 46606012                                     |  |   | 46606012   | 11.00%  | 46606012  | 46606012    | 11.00% |  |  |                                 |                                     |
| (2) Foreign  |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (a)  | Individuals (NonResident Individuals/ Foreign Individuals)                                   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (b)  | Government   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (c)  | Institutions   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (d)  | Foreign Portfolio Investor   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (e)  | Any Other (specify)  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
|  | Sub-Total (A)(2)   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
|  | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                         |                  |                                   |           | 3                            | 46606012                                     |  |   | 46606012   | 11.00%  | 46606012  | 46606012    | 11.00% |  |  |                                 |                                     |
| B Table III - Statement showing shareholding pattern of the Public shareholder         |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (1) Institutions (Domestic)  |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (a)  | Mutual Funds   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (b)  | Venture Capital Funds  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (c)  | Alternate Investment Funds   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (d)  | Banks  |                  |                                   |           | 1                            | 100000                                       |  |   | 100000   | 0.02%   | 100000  | 100000      | 0.02%  |  |  |                                 |                                     |
| (e)  | Insurance Companies  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (f)  | Provident Funds/ Pension Funds   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (g)  | Asset reconstruction companies   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (h)  | Sovereign Wealth Funds   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (i)  | NBFCs registered with RBI  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (j)  | Other Financial Institutions   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (k)  | Any Other (specify)  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
|  | Sub-Total (B)(1)   |                  |                                   |           | 1                            | 100000                                       |  |   | 100000   | 0.02%   | 100000  | 100000      | 0.02%  |  |  |                                 |                                     |
| (2) Institutions (Foreign)   |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (a)  | Foreign Direct Investment  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (b)  | Foreign Venture Capital Investors  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (c)  | Sovereign Wealth Funds   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (d)  | Foreign Portfolio Investors Category I   |                  |                                   |           | 2                            | 3568083                                      |  |   | 3568083  | 0.84%   | 3568083   | 3568083     | 0.84%  |  |  |                                 |                                     |
| (e)  | Foreign Portfolio Investors Category II  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (f)  | Overseas Depositories (holding DRs) (balancing figure)                                       |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (g)  | Any Other (specify)  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
|  | Sub-Total (B)(2)   |                  |                                   |           | 2                            | 3568083                                      |  |   | 3568083  | 0.84%   | 3568083   | 3568083     | 0.84%  |  |  |                                 |                                     |
| (3) Central Government / State Government(s)   |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (a)  | Central Government / President of India  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (b)  | State Government / Governor  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (c)  | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
|  | Sub-Total (B)(3)   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (4) Non-institutions   |  |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |
| (a)  | Associate companies / Subsidiaries   |                  |                                   |           |                              |  |  |   |  |   |   |             |        |  |  |                                 |                                     |

| Searial No.  | Category & Name of the Shareholders (I)   | Category | Category / More than 1 percentage | Bank Name | No of the Shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. of Outstanding ESC Gran (XC) |                                     |
|--|---|----------|-----------------------------------|-----------|------------------------------|--|--|---|--|---|---|------------|-----------|--|--|----------------------------------|-------------------------------------|
|  |   |          |                                   |           |                              |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |           |  |  |                                  | Total as a % of Total Voting rights |
|  |   |          |                                   |           |                              |  |  |   |  |   | Class eg:X  | Class eg:Y | Total     |  |  |                                  |                                     |
| (b)  | Directors and their relatives (excluding independent directors and nominee directors)   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (c)  | Key Managerial Personnel  |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (d)  | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)     |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (e)  | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (f)  | Investor Education and Protection Fund (IEPF)   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (g)  | Resident Individuals holding nominal share capital up to Rs. 2 lakhs  |          |                                   |           | 90687                        | 204684140                                    |  |   | 204684140  | 48.31%  | 204684140   | 204684140  | 48.31%    |  |  |                                  |                                     |
| (h)  | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs   |          |                                   |           | 194                          | 127324628                                    |  |   | 127324628  | 30.05%  | 127324628   | 127324628  | 30.05%    |  |  |                                  |                                     |
|  | MANISH HASMUKHBHAI NAIK   |          |                                   |           | 1                            | 7000000                                      |  |   | 7000000  | 1.65%   | 7000000   | 7000000    | 1.65%     |  |  |                                  |                                     |
|  | TEJAL MANISH NAIK   |          |                                   |           | 1                            | 5438000                                      |  |   | 5438000  | 1.28%   | 5438000   | 5438000    | 1.28%     |  |  |                                  |                                     |
| (i)  | Non Resident Indians (NRIs)   |          |                                   |           | 187                          | 2333762                                      |  |   | 2333762  | 0.55%   | 2333762   | 2333762    | 0.55%     |  |  |                                  |                                     |
| (j)  | Foreign Nationals   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (k)  | Foreign Companies   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (l)  | Bodies Corporate  |          |                                   |           | 66                           | 21744887                                     |  |   | 21744887   | 5.13%   | 21744887  | 21744887   | 5.13%     |  |  |                                  |                                     |
| (m)  | Any Other (specify)   |          |                                   |           | 310                          | 17302186                                     |  |   | 17302186   | 4.08%   | 17302186  | 17302186   | 4.08%     |  |  |                                  |                                     |
|  |   | HUF      | Category                          |           | 306                          | 17183186                                     |  |   | 17183186   | 4.06%   | 17183186  | 17183186   | 4.06%     |  |  |                                  |                                     |
|  |   | Firm     | Category                          |           | 4                            | 119000                                       |  |   | 119000   | 0.03%   | 119000  | 119000     | 0.03%     |  |  |                                  |                                     |
|  | Sub-Total (B)(4)  |          |                                   |           | 91444                        | 373389603                                    |  |   | 373389603  | 88.13%  | 373389603   | 373389603  | 88.13%    |  |  |                                  |                                     |
|  | (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)   |          |                                   |           | 91447                        | 377057686                                    |  |   | 377057686  | 89.00%  | 377057686   | 377057686  | 89.00%    |  |  |                                  |                                     |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder                                     |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (1)  | Custodian/DR Holder - Name of DR Holders (If Available)   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| (2)  | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021     |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
|  | Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
|  | Total ( A+B+C2 )  |          |                                   |           | 91450                        | 423663698                                    | 0  | 0   | 423663698  | 100.00%   | 423663698   | 0          | 423663698 | 100.00%  | 0  | 0                                |                                     |
|  | Total (A+B+C )  |          |                                   |           | 91450                        | 423663698                                    |  |   | 423663698  | 100.00%   | 423663698   | 423663698  | 100.00%   |  |  |                                  |                                     |
| Disclosure of notes on shareholding pattern  |   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage |   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| Disclosure of notes in case of public share holding is less than 25 percentage                     |   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |
| Disclosure of notes on shareholding pattern for company remarks explanatory                        |   |          |                                   |           |                              |  |  |   |  |   |   |            |           |  |  |                                  |                                     |

**Table VI - Statement showing foreign ownership limits**

| <b>Particular</b>                     | <b>Approved limits(%)</b> | <b>Limits utilized(%)</b> |
|---------------------------------------|---------------------------|---------------------------|
| As on shareholding date               | 100.00%                   | 0.00%                     |
| As on the end of previous 1st quarter | 100.00%                   | 0.00%                     |
| As on the end of previous 2nd quarter | 100.00%                   | 0.00%                     |
| As on the end of previous 3rd quarter | 100.00%                   | 0.00%                     |
| As on the end of previous 4th quarter | 100.00%                   | 0.00%                     |